



**DECLARATION FOR UTILITY OR  
DESIGN  
PATENT APPLICATION  
(37 CFR 1.63)**

☐ Declaration Submitted with Initial Filing      OR      ☒ Declaration Submitted after Initial Filing (surcharge (37 CFR 1.16 (e)) required)

Attorney Docket Number	501693.000007
First Named Inventor	Lee
<b>COMPLETE IF KNOWN</b>	
Application Number	10 / 046,005
Filing Date	October 27, 2001
Group Art Unit	2166
Examiner Name	Not Yet Assigned

As a below named inventor, I hereby declare that:

My residence, mailing address, and citizenship are as stated below next to my name.

I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

SYSTEM AND METHOD FOR DESIGNING A  
LIFE INSURANCE PROGRAM FOR AN ORGANIZATION

(Title of the Invention)

the specification of which

☐ is attached hereto

OR

☒ was filed on (MM/DD/YYYY)

October 27, 2001

as United States Application Number or PCT International

Application Number 10/046,005 and was amended on (MM/DD/YYYY) (if applicable).

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment specifically referred to above.

I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR 1.56, including for continuation-in-part applications, material information which became available between the filing date of the prior application and the national or PCT international filing date of the continuation-in-part application.

I hereby claim foreign priority benefits under 35 U.S.C. 119(a)-(d) or (f), or 365(b) of any foreign application(s) for patent, inventor's or plant breeder's rights certificate(s), or 365(a) of any PCT international application which designated at least one country other than the United States of America, listed below and have also identified below, by checking the box, any foreign application for patent, inventor's or plant breeder's rights certificate(s), or any PCT international application having a filing date before that of the application on which priority is claimed.

Prior Foreign Application Number(s)	Country	Foreign Filing Date (MM/DD/YYYY)	Priority Not Claimed	Certified Copy Attached?	
				YES	NO
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

☐ Additional foreign application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto:

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**DECLARATION — Utility or Design Patent Application**

Direct all correspondence to: <input checked="" type="checkbox"/>		Customer Number or Bar Code Label		26133		OR <input type="checkbox"/>		Correspondence address below	
<b>Name</b>									
<b>Address</b>									
<b>City</b>					<b>State</b>		<b>ZIP</b>		
<b>Country</b>			<b>Telephone</b>				<b>Fax</b>		
I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001 and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.									
<b>NAME OF SOLE OR FIRST INVENTOR :</b>					<input type="checkbox"/> A petition has been filed for this unsigned inventor				
<b>Given Name (first and middle (if any))</b> John R. Dingus					<b>Family Name or Surname</b> Lee				
<b>Inventor's Signature</b> <i>John R. Dingus Lee</i>							<b>Date</b> 5/6/02		
<b>Residence: City</b> Dallas			<b>State</b> Texas		<b>Country</b> USA		<b>Citizenship</b> USA		
<b>Mailing Address</b> 3838 Oak Lawn, Suite 1600									
<b>City</b> Dallas			<b>State</b> Texas		<b>ZIP</b> 75219		<b>Country</b> USA		
<b>NAME OF SECOND INVENTOR:</b>				<input type="checkbox"/> A petition has been filed for this unsigned inventor					
<b>Given Name (first and middle (if any))</b>					<b>Family Name or Surname</b>				
<b>Inventor's Signature</b>							<b>Date</b>		
<b>Residence: City</b>			<b>State</b>		<b>Country</b>		<b>Citizenship</b>		
<b>Mailing Address</b>									
<b>City</b>			<b>State</b>		<b>ZIP</b>		<b>Country</b>		
<input type="checkbox"/> Additional inventors are being named on the _____ supplemental Additional Inventor(s) sheet(s) PTO/SB/02A attached hereto.									